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PRACTICES COMMISSION
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COVER PAGE

SCO-PERSONNEL
HUMAN RESOURCES

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Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)
Yee Betty T.

1. Office, Agency, or Court

Agency Name (Do not use acronyms)
California State Controller's Office
Division, Board, Department, District, if applicable Your Position
Controller

► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: SEE ATTACHED LIST Position:

2. Jurisdiction of Office (Check at least one box)

- State Judge, Retired Judge, Pro Tem Judge, or Court Commissioner (Statewide Jurisdiction)
- Multi-County _____ County of _____
- City of _____ Other _____

3. Type of Statement (Check at least one box)

- Annual:** The period covered is January 1, 2019, through December 31, 2019. **Leaving Office:** Date Left ____/____/____ (Check one circle.)
- or-** The period covered is ____/____/____, through December 31, 2019. The period covered is January 1, 2019, through the date of leaving office.
- Assuming Office:** Date assumed ____/____/____ **-or-** The period covered is ____/____/____, through the date of leaving office.
- Candidate:** Date of Election _____ and office sought, if different than Part 1: _____

4. Schedule Summary (must complete) ► Total number of pages including this cover page: 7

Schedules attached

- Schedule A-1 - Investments – schedule attached Schedule C - Income, Loans, & Business Positions – schedule attached
- Schedule A-2 - Investments – schedule attached Schedule D - Income – Gifts – schedule attached
- Schedule B - Real Property – schedule attached Schedule E - Income – Gifts – Travel Payments – schedule attached

-or- **None - No reportable interests on any schedule**

5. Verification

MAILING ADDRESS STREET CITY STATE ZIP CODE
(Business or Agency Address Recommended - Public Document)
300 Capitol Mall, Suite 1850 Sacramento CA 95814
DAYTIME TELEPHONE NUMBER EMAIL ADDRESS
(916) 445-2636

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that :

Date Signed February 26, 2020 Signature
(month, day, year) (File the originally signed paper statement with your filing official.)

California State Controller Betty T. Yee – Expanded Statement List 2019

Boards and Commissions

Board of Equalization (BOE) – Ex Officio Member
Commission on State Mandates (CSM) – Ex Officio Member
CA Debt & Investment Advisory Commission – Ex Officio Member
CA Debt Limit Allocation Committee (CDLAC) – Ex Officio Member
CA Educational Facilities Authority (CEFA) – Ex Officio Member
CA Health Facilities Financing Authority (CHFFA) – Ex Officio Member
CA State Teachers' Retirement System (CalSTRS) – Ex Officio Member
CA Tax Credit Allocation Committee (TCAC) – Ex Officio Member
Franchise Tax Board (FTB) – Ex Officio Member
Golden State Tobacco Securitization Corporation – Ex Officio Member
Governor's Future of Work Commission – Ex Officio Member

CA Pollution Control Financing Authority (CPCFA) – Ex Officio Member
Pooled Money Investment Board (PMIB) – Ex Officio Member
CA Public Employees' Retirement System (CalPERS) – Ex Officio Member
State Lands Commission – Ex Officio Member
State Public Works Board (PWB) – Ex Officio Member
Victim Compensation & Government Claims Board – Ex Officio Member

General Obligation Bond Finance Committees

1986 County Correctional Facility Capital Expenditure Finance Committee – Ex Officio Member
1986 Prison Construction Committee – Ex Officio Member
1988 County Correctional Facility Capital Expenditure and Youth Facility Finance Committee – Ex Officio Member
1988 Prison Construction Committee – Ex Officio Member
1990 Prison Construction Committee – Ex Officio Member
Achieving a Better Life Experience (ABLE) Act Board - Ex Officio Member
CA Alternative Energy and Advanced Transportation Finance Authority – Ex Officio Member
CA Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act Finance Committee – Ex Officio Member
CA Coastal Commission (even numbered years) – Ex Officio Member
CA Secure Choice Retirement Savings Board (added Oct. 2013) – Ex Officio Member
CA Streamlined Sales Tax Project-Board of Governance – Ex Officio Member
CA Transportation Financing Authority – Ex Officio Member
CA Urban Waterfront Area Restoration Financing Authority – Ex Officer Member
CA Wildlife, Coastal, and Parkland Conservation Program of 1988 Finance Committee – Ex Officio Member
Children's Hospital Bond Act Finance Committee – Ex Officio Member
Citizen's Financial Accountability Oversight Committee - Ex Officio Member
Clean Water & Water Reclamation Finance Committee – Ex Officio Member

Clean Water and Water Conservation Finance Committee – Ex Officio Member
Clean Water Finance Committee – Ex Officio Member
Disaster Preparedness and Flood Prevention Bond Finance Committee – Ex Officio Member
Earthquake Safety and Housing Rehabilitation Finance Committee – Ex Officio Member
Earthquake Safety and Public Buildings Rehabilitation Finance Committee – Ex Officio Member
Economic Recovery Financing Committee – Ex Officio Member
First Time Home Buyers Financing Committee – Ex Officio Member
Harbor Improvement Bond Committee – Ex Officio Member
Higher Education Facilities Finance Committee – Ex Officio Member
High-Speed Passenger Train Finance Committee – Ex Officio Member
Highway Safety, Traffic Reduction, Air Quality, and Port Security Committee – Ex Officio Member
Housing Committee – Ex Officio Member
Housing Finance Committee – Ex Officio Member
Lake Tahoe Acquisitions Finance Committee – Ex Officio Member
Ocean Protection Council (even numbered years) – Ex Officio Member
Parklands Program Finance Committee of 1980 – Ex Officio Member
Parklands Program Finance Committee of 1984 – Ex Officio Member
Passenger Rail Finance Committee – Ex Officio Member
Safe Drinking Water, Clean Water, Watershed Protection, and Flood Protection Finance Committee – Ex Officio Member
Safe Drinking Water, Water Quality & Supply, Flood Control, River & Coastal Protection Finance Committee – Ex Officio Member
Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection (Villaraigosa-Keeley Act) Finance Committee – Ex Officio Member
Safe, Clean, Reliable Water Supply Finance Committee – Ex Officio Member
Seismic Retrofit Finance Committee - Ex Officio Member
State Park & Recreation Finance Committee – Ex Officio Member
State School Building Finance Committee – Ex Officio Member
Stem Cell Research and Cures Finance Committee – Ex Officio Member
Transportation Improvement Finance Committee – Ex Officio Member
Veterans' Debenture Finance Committee – Ex Officio Member
Veterans' Finance Committee of 1943 – Ex Officio Member
Veterans' Home Finance Committee – Ex Officio Member
Voting Modernization Finance Committee – Ex Officio Member
Water Conservation & Water Quality Finance Committee of 1986 – Ex Officio Member
Water Conservation Finance Committee – Ex Officio Member
Water Quality, Supply, and Infrastructure Improvement Finance Committee – Ex Officio Member
Water Resources Development Finance Committee – Ex Officio Member
Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Finance Committee – Ex Officio Member
Wildlife Habitat Enhancement Program Finance Committee – Ex Officio Member

SCHEDULE C
Income, Loans, & Business
Positions
 (Other than Gifts and Travel Payments)

Name
 Betty T. Yee

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
 Reform Pension Board

ADDRESS (Business Address Acceptable)
 355 Lexington Ave., 18th Flr., New York, NY 10017

BUSINESS ACTIVITY, IF ANY, OF SOURCE
 Pension plan

YOUR BUSINESS POSITION
 Spouse: retiree member

GROSS INCOME RECEIVED No Income - Business Position Only
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
 (For self-employed use Schedule A-2.)
 Partnership (Less than 10% ownership. For 10% or greater use
 Schedule A-2.)
 Sale of _____
 (Real property, car, boat, etc.)
 Loan repayment
 Commission or Rental income, list each source of \$10,000 or more

 (Describe)
 Other _____
 (Describe)

▶ 7. INCOME RECEIVED

NAME OF SOURCE OF INCOME

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

YOUR BUSINESS POSITION

GROSS INCOME RECEIVED No Income - Business Position Only
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
 (For self-employed use Schedule A-2.)
 Partnership (Less than 10% ownership. For 10% or greater use
 Schedule A-2.)
 Sale of _____
 (Real property, car, boat, etc.)
 Loan repayment
 Commission or Rental income, list each source of \$10,000 or more

 (Describe)
 Other _____
 (Describe)

▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF LENDER

HIGHEST BALANCE DURING REPORTING PERIOD
 \$500 - \$1,000
 \$1,001 - \$10,000
 \$10,001 - \$100,000
 OVER \$100,000

INTEREST RATE _____ % None

TERM (Months/Years) _____

SECURITY FOR LOAN
 None Personal residence
 Real Property _____
 Street address _____
 City _____
 Guarantor _____
 Other _____
 (Describe)

Comments: _____

SCHEDULE D
Income – Gifts

Name
 Betty T. Yee

▶ NAME OF SOURCE (Not an Acronym)
 Ruth Hull/Natasha Hull-Richter

ADDRESS (Business Address Acceptable)
 2605 N. Linwood Ave., Santa Ana, CA 92705

BUSINESS ACTIVITY, IF ANY, OF SOURCE
 Writer/Tech professional

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
01 / 07 / 19	\$ 100.00	Flowers
___ / ___ / ___	\$ _____	_____
___ / ___ / ___	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)
 Bay Area Council

ADDRESS (Business Address Acceptable)
 353 Sacramento St. 10th Fl. San Francisco, CA 94111

BUSINESS ACTIVITY, IF ANY, OF SOURCE
 Business advocacy

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
02 / 13 / 19	\$ 50.00	Food and beverage
___ / ___ / ___	\$ _____	_____
___ / ___ / ___	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)
 University of California Board of Regents

ADDRESS (Business Address Acceptable)
 1111 Franklin St., 12th Fl., Oakland, CA 94607

BUSINESS ACTIVITY, IF ANY, OF SOURCE
 Public higher education institution

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
01 / 23 / 19	\$ 66.90	Food and beverage
___ / ___ / ___	\$ _____	_____
___ / ___ / ___	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)
 University of Southern California

ADDRESS (Business Address Acceptable)
 3551 Trousdale Pkwy., Ste. 260, LA, CA 90089

BUSINESS ACTIVITY, IF ANY, OF SOURCE
 Private higher education institution

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
02 / 20 / 19	\$ 61.64	Food and beverage
___ / ___ / ___	\$ _____	_____
___ / ___ / ___	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)
 California Women Lead

ADDRESS (Business Address Acceptable)
 1017 L St., Ste. 418, Sacramento, CA 95814

BUSINESS ACTIVITY, IF ANY, OF SOURCE
 Nonpartisan women's leadership development

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
02 / 06 / 19	\$ 30.00	Reception ticket
___ / ___ / ___	\$ _____	_____
___ / ___ / ___	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)
 Coro Southern California

ADDRESS (Business Address Acceptable)
 1000 N. Alameda St., Ste. 240, LA, CA 90012

BUSINESS ACTIVITY, IF ANY, OF SOURCE
 Public & community service leadership development

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
02 / 22 / 19	\$ 24.00	Food and beverage
___ / ___ / ___	\$ _____	_____
___ / ___ / ___	\$ _____	_____

Comments: _____

SCHEDULE D Income – Gifts

Name
Betty T. Yee

▶ NAME OF SOURCE (Not an Acronym)

California Federation of Teachers

ADDRESS (Business Address Acceptable)

1107 9th St., Ste. 460, Sacramento, CA 95814

BUSINESS ACTIVITY, IF ANY, OF SOURCE

Labor union

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
03 / 23 / 19	\$ 150.00	Tickets/food and bev
/ /	\$	
/ /	\$	

▶ NAME OF SOURCE (Not an Acronym)

Professional Engineers in California Government

ADDRESS (Business Address Acceptable)

455 Capitol Mall, Ste. 501, Sacramento, CA 95814

BUSINESS ACTIVITY, IF ANY, OF SOURCE

Labor union

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
04 / 11 / 19	\$ 16.00	Food and beverage
/ /	\$	
/ /	\$	

▶ NAME OF SOURCE (Not an Acronym)

California Chamber of Commerce

ADDRESS (Business Address Acceptable)

1215 K St., Ste. 1400, Sacramento, CA 95814

BUSINESS ACTIVITY, IF ANY, OF SOURCE

Business advocacy

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
05 / 22 / 19	\$ 38.02	Food and beverage
/ /	\$	
/ /	\$	

▶ NAME OF SOURCE (Not an Acronym)

Chinese American Council of Sacramento

ADDRESS (Business Address Acceptable)

P.O. Box 22583, Sacramento, CA 95822

BUSINESS ACTIVITY, IF ANY, OF SOURCE

Nonprofit community/cultural support and advocacy

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
08 / 22 / 19	\$ 65.00	Food and beverage
/ /	\$	
/ /	\$	

▶ NAME OF SOURCE (Not an Acronym)

California Retailers Association

ADDRESS (Business Address Acceptable)

1121 L St., Ste. 607, Sacramento, CA 95814

BUSINESS ACTIVITY, IF ANY, OF SOURCE

Trade association

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
08 / 27 / 19	\$ 30.00	Food and beverage
/ /	\$	
/ /	\$	

▶ NAME OF SOURCE (Not an Acronym)

EMILY's List

ADDRESS (Business Address Acceptable)

1800 M St. NW, Ste. 375N, Washington DC 20036

BUSINESS ACTIVITY, IF ANY, OF SOURCE

Women's political advocacy

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
08 / 27 / 19	\$ 66.30	Flowers
/ /	\$	
/ /	\$	

Comments: _____

**SCHEDULE D
Income – Gifts**

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name Betty T. Yee

▶ NAME OF SOURCE (Not an Acronym)
San Francisco Mayor London Breed

ADDRESS (Business Address Acceptable)
1 Dr. Carlton B. Goodlet Pl., Rm. 200, SF, CA 94102

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Elected Official

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
10 / 18 / 19	\$ 244.12	Flowers
___ / ___ / ___	\$ _____	_____
___ / ___ / ___	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
___ / ___ / ___	\$ _____	_____
___ / ___ / ___	\$ _____	_____
___ / ___ / ___	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)
Consulate General, People's Republic of China

ADDRESS (Business Address Acceptable)
1450 Laguna St., San Francisco, CA 94115

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Consul General

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
11 / 22 / 19	\$ 60.00	Food and beverage
___ / ___ / ___	\$ _____	_____
___ / ___ / ___	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
___ / ___ / ___	\$ _____	_____
___ / ___ / ___	\$ _____	_____
___ / ___ / ___	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)
CORPath

ADDRESS (Business Address Acceptable)
4391 Park Milano, Calabasas, CA 91302

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Pension advocacy and support

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
12 / 17 / 19	\$ 315.00	Award plaque
___ / ___ / ___	\$ _____	_____
___ / ___ / ___	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
___ / ___ / ___	\$ _____	_____
___ / ___ / ___	\$ _____	_____
___ / ___ / ___	\$ _____	_____

Comments: _____